
2007

STIDistrict Enrollment

User Manual

The logo consists of the letters "STI" in a bold, dark red, sans-serif font. The letters are closely spaced and have a slight shadow effect.

Information in this document is subject to change without notice. Student and school data used herein are fictitious unless otherwise noted.

The contents of this document are the property of STI. This information is intended for users of the STI suite of products only. Reproduction or redistribution of these materials to anyone other than STI customers or users of STI Software is prohibited without prior written consent from STI.

© 2001-2007 Software Technology, Inc. All rights reserved.

Microsoft, Windows, Word and Internet Explorer are registered trademarks or trademarks of Microsoft Corporation in the United States and other countries.

Other product and company names herein may be the trademarks of their respective owners.

Software Technology, Inc.
4721 Morrison Drive, Suite 200
Mobile, AL 36609-3350
1-877-844-0884

This document was last modified on June 1, 2007. Any subsequent changes made to the STI applications described herein will be discussed in the release notes that accompany each product's update.

Contents

Introduction	1
Overview	1
Installation	2
Workstation Requirements	2
Installation Process	2
STIDistrict Login Accounts	2
Installing at the School	3
Configuring STIDistrict Enrollment	5
STIDistrict Setup	6
Moving Data with Students during Transfer.....	6
Enrollment Options for Data Movement	6
Feeder Options for Data Movement	7
Other Settings for Enrollment Events	8
Duplicate Criteria	11
Auto-Numbering.....	12
Enrolling Transfer Students	13
Transfer Student Enrollment Procedure.....	13
Login	13
Enrolling the Student.....	13
Enrolling New Students	15
New Student Enrollment Information.....	15
Withdrawing Students with STIDistrict Enrollment	17
Withdrawal Process Overview.....	17
Withdrawal Procedure	17
Making Students Inactive	18
About Inactive Status.....	18
Making a Student Inactive	18
Importing Feeder School Students	19
Feeder School Import Overview.....	19
Feeder School Import Setup	19
Creating School Codes in STIOffice	19
Enter Next School Information in the Student Record	19

Importing Students.....	20
Other Features	22
SQL Connect Info.....	22
Options in STIDistrict Enrollment.....	22
Show Errors.....	22
Lower Case.....	22
Trace File.....	22
Check SSN for New Students.....	22
Index	23

Introduction

Overview

The STIDistrict Enrollment program is an interface to the STIDistrict database and is installed at the local school level. The primary purpose of this program is to allow the local school user to browse the district level database, determine the enrollment status of a student who is transferring into the school from another school in the district, and then enroll the student into the STIOffice database at the school. The program will then insert data from the other school to the enrolling school. District administrators will establish rules (using setup screens within the STIDistrict Workstation) to specify which data elements will be transferred with students.

Installation

Workstation Requirements

The program should be installed on the computer at the school normally used to enter and withdraw students. This computer must have the following:

- Windows 98 or better.
- Internet Explorer 6.0 or better. (Internet Explorer does not have to be used as the Web browser. However, it must be installed on the workstation.)
- Microsoft Data Access Components (*mdac*) 2.8 minimum.
- The computer must have network access to the STIOffice data folder for the school.
- The computer must have network connectivity to the district's STIDistrict database.

Installation Process

Before installing the program at a local school, it will be necessary for the local school users to be set up as a user in STIDistrict.

STIDistrict Login Accounts

To create the login account to STIDistrict for the user, do the following:

- Open the STIDistrict Workstation at the district office. Log in using the Administrator account. (User=@@@)
- In the main menu, click **File | User File Setup Menu | User Group Edit**. Click the **Add** button and create a group called *School*.
- Click **File | User File Setup | User File Edit**.
- Click the **Add** button and complete the fields to add a new user. Choose the *School* user group. Click **OK** to save.

Note: One account may be created for all school users, or individual accounts may be created for each school user, depending on the preference of the district.

Installing at the School

Core Program Installation

The core program install is done once at each school, and then multiple workstations may be installed within the school that will relate to the core program installation. To install the core program at a school, follow these steps:

- Download the install files (**lenr.exe** and **lenr.w02**) to a directory at the school or onto diskettes.
- Run the **lenr.exe** file. This program may be run from the Windows *Start* menu. To do this, click the **Start** button in the task bar, then click **Run**. In the space provided, type *a:\lner.exe*. (These instructions assume the installation is being run from a diskette. If this is not the case, change the *a:* in that command to reflect the drive and directory at which the file resides.)
- The installation program will prompt the user to select a *District* or *School* installation. Click on **School** and then click the **Next** button.
- The install will ask if STISets is installed at the school. If STISets is not installed, select *Sets Not Installed* and click **Continue**. This will allow you to proceed to the next step.
 - If STISets is installed, select *Sets Installed* and click the **Continue** button. The install will ask for the directory in which the STISets data is installed. Enter the directory and click **OK**. (UNC path is preferred to prevent requirement of mapping network drives at the user's workstation).
- A screen will appear indicating the program is password protected. Enter the password (provided by STI upon purchase) and click the **OK** button to continue.
- The next screen that appears will be the *Installation Completed* screen. There will be a note indicating the **IENRWS.EXE** file, which is located in the sub-directory of the STIOffice data directory called *ENR*, should be run on each workstation running the STIDistrict Enrollment program. Click the **Finish** button to exit the install.

Workstation Program Installation

The **lenrws.exe** (workstation install) file must be run on each workstation that will run STIDistrict Enrollment. Make certain that each workstation meets the requirements addressed in the section "Workstation Requirements" on page 2.

Perform the following steps to run the workstation install:

- Run the **lenrws.exe** file from the folder in which the core installation was performed. When the installation begins, a *Welcome* screen will appear. A note will appear stating that the procedure will not install the program on the school file server. There will also be a note that *ADO* must be installed on the workstation before proceeding. The *ADO* was installed when the *mdac_typ* was installed on the workstation. If the **mdac_typ.exe** file has already been executed, click **OK** to continue.
- At this point, an *Enrollment Directory* screen will appear. Select the directory in which the core Enrollment program was installed. The program will default to the directory in the *SST.INI* file (if the

STIOffice program has been installed on the workstation). Select the location and click the **OK** button to continue.

- The *Local Directory* screen will appear. This location is the local directory on the workstation. Select the default location that appears, *C:\ENR*. Click the **OK** button to continue.
- The program will run an additional script and then another *Welcome* screen will appear. This screen is the *STI cwScript Control Setup* program. Click the **Next** button to continue. A *Start Installation* screen will appear. Click the **Next** button once more to proceed.
- The program will install some files and then the *SQL Server Client Network Utility* screen will appear. This screen is used to set the Default Network Library to TCP/IP. Be sure that *TCP/IP* is selected as the Default Network Library and click the **OK** button.
- An *Installation Completed* screen will appear. Click the **Finish** button to complete the installation.

Notes about Datapaths

- UNC Paths are preferred.
- The STIOffice datapath is the path found in the *c:\windows\sst.ini* folder by default. To “point” the application to a different data folder, modify the properties of the desktop shortcut icon by right-clicking on the icon, selecting **Properties**, and then editing the target line by adding *datapath=x:\mypath* (with *x* representing the correct drive letter and *mypath* representing the correct data location) at the end of the line. For example, the target line would look appear as follows:
 - o *C:\ENR\LCRn.EXE enr datapath=x:\mypath*.
- The datapath for the local school STISets data is located in the *enrini.tps* file that is found in the STIOffice data folder. This is a text file and can be edited carefully using *Microsoft Notepad*.

Configuring STIDistrict Enrollment

To start the program, click **Start | STI Applications | STIDistrict Enrollment**. The first time the user opens the program, a message will appear indicating the program cannot attach to the database. This appears because the user must configure the SQL Connection in order to attach to the database. To do this, enter the following information in the *SQL Connection* screen that appears onscreen:

- **Server Name**: Enter the STIDistrict Server's IP Address.
- **Database Name**: Enter *daisi*.
- **User ID**: Enter *sa*.
- **Password**: Enter the STIDistrict database password.

Note: There is a special method for entering this password. Enter the letter z, followed by your SQL password backwards, then the letter a. For example, if your SQL password is *123*, you will need to enter *z321a*.

- **Timeout**: Leave the default timeout setting.

Once all the fields have been completed, click the **OK** button.

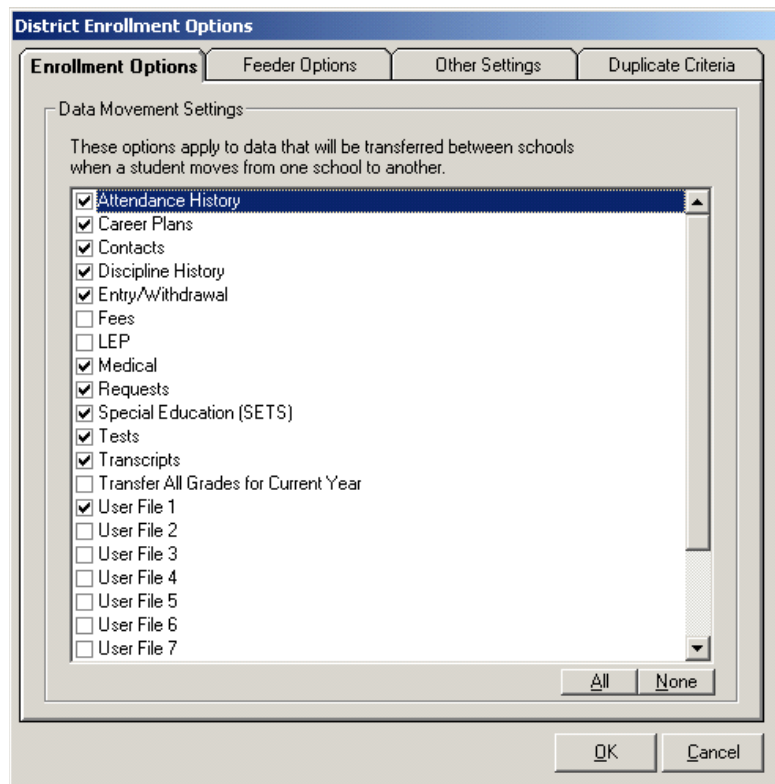
STIDistrict Setup

Moving Data with Students during Transfer

To specify the data that will follow a student when he/she moves from one school to another using the application, log into the **STIDistrict Workstation** (not **Enrollment**) application as an Administrator, then select **File | District Setup | Enrollment Settings** and perform the steps described below.

Enrollment Options for Data Movement

- In the *Enrollment Options* tab, choose the data elements to be moved and then click **OK** to save the selections. A typical setup is shown in the screenshot below.



Notes

- If *transcript records* are to be moved, both the previous school and the new school must have Transcript Terms set up identically for any grades moved between the schools. Otherwise, the new school will not see the data from the previous school.

- If *Current Year Grades* are to be moved, then both the losing and the gaining schools must have identical Grading Periods.
- If *User File* data (User File 1 – User File 10) is to be moved from school to school, User Files must be defined exactly the same at both the previous school and the new school in order for the data to be valid at the new school.
- If *Special Education* (STISets) data is selected to be moved, the *folder record* (data filename depends on the state of the installation – *K04.tps* for KY users, for example) and the LM3, LM4, LM5, LM6, Z80 and Z81 are moved.

Feeder Options for Data Movement

To use the Feeder Options to specify which data elements will follow students moving across schools, select the *Feeder* tab and choose each applicable data element. Click **OK** to save the selections. A typical setup is shown in the screenshot below.

The screenshot shows the 'District Enrollment Options' dialog box with the 'Feeder Options' tab selected. The 'Student Data to Import' section contains a list of data elements with checkboxes. The 'Value Added to Grade Level' field is set to 20. The 'All' and 'None' buttons are visible at the bottom right of the list. The 'OK' and 'Cancel' buttons are at the bottom of the dialog.

Tab	Value
Enrollment Options	
Feeder Options	
Other Settings	
Duplicate Criteria	

Student Data to Import

These options apply to data that will be moved between schools to prepare for new school years.

- ☒ Contacts
- ☒ Discipline
- ☒ Entry/Withdrawal History
- ☐ Fees
- ☒ GPA Information
- ☐ Immunizations
- ☒ Medical
- ☐ Skills
- ☐ Special Instructions
- ☒ Student and Guardian+
- ☒ Tests
- ☒ Transcript
- ☒ User File 1
- ☐ User File 2
- ☐ User File 3
- ☐ User File 4

Value Added to Grade Level: 20

Buttons: All, None, OK, Cancel

Other Settings for Enrollment Events

To establish other general settings for the way the application will handle enrollment events, click the *Other Settings* tab, then complete the form to configure as desired.

The screenshot shows the 'District Enrollment Options' dialog box with the 'Other Settings' tab selected. The dialog has four tabs: 'Enrollment Options', 'Feeder Options', 'Other Settings', and 'Duplicate Criteria'. The 'Other Settings' tab contains a list of checkboxes for enrollment settings. The 'Allow enrollment of students not withdrawn' checkbox is checked. Below the list, there are three sections: 'Allow schools to make students inactive until' with a date dropdown set to '08/01/2005', 'Use default entry and withdrawal times' with 'Entry' and 'WD' dropdowns both set to '11:38:32 PM', and 'Reset students lunch status' with an empty dropdown. To the right of these sections are buttons for 'EWR Matrix' and 'Default Home Room' with a dropdown set to '111'. At the bottom right are 'OK' and 'Cancel' buttons.

Tab	Setting	Value
Other Settings	Allow enrollment of students not withdrawn	Checked
	Allow partial enrollment of students enrolled in another school	Unchecked
	Build enrollment for students based on Entry/Withdrawal	Checked
	Check for duplicate alternate student numbers	Unchecked
	Check for duplicate state student numbers	Unchecked
	Convert data to UPPERCASE	Unchecked
	District uses Assignment Process	Checked
	For Address Selection, allow text to be appended to number	Checked
	For Address Selection, append street direction to end of street name	Checked
	Require forced withdrawals to be resolved (EWR Matrix)	Checked
Inactive Until	Allow schools to make students inactive until	Checked
	Select Date:	08/01/2005
	EWR Matrix	Button
Default Times	Use default entry and withdrawal times	Unchecked
	Entry / WD	11:38:32 PM / 11:38:32 PM
Lunch Status	Reset students lunch status	Unchecked
	Reset students lunch status	Dropdown
Home Room	Default Home Room	111
	Buttons	OK, Cancel

- Allow enrollment of students not withdrawn: If this option is selected, a student may be transferred into a new school from the previous school regardless of whether or not the student is withdrawn from the previous school.
- Allow partial enrollment of students enrolled in another school: Selecting this option allows a school to copy a student record from another school into the new school as an *inactive* student record. No entry record is created for the student at the new school.
- Build Enrollment for student on Entry/Withdrawal: The STIDistrict database has a data table called the *Enrollment Table*. This data is usually created for students after their data is imported into the district database via the Import Engine. The data created is used by many of the attendance reports within the STIDistrict Workstation. If this option is selected, then Enrollment Table data will be created at the time of entry for each student who is entered using the Enrollment program at a

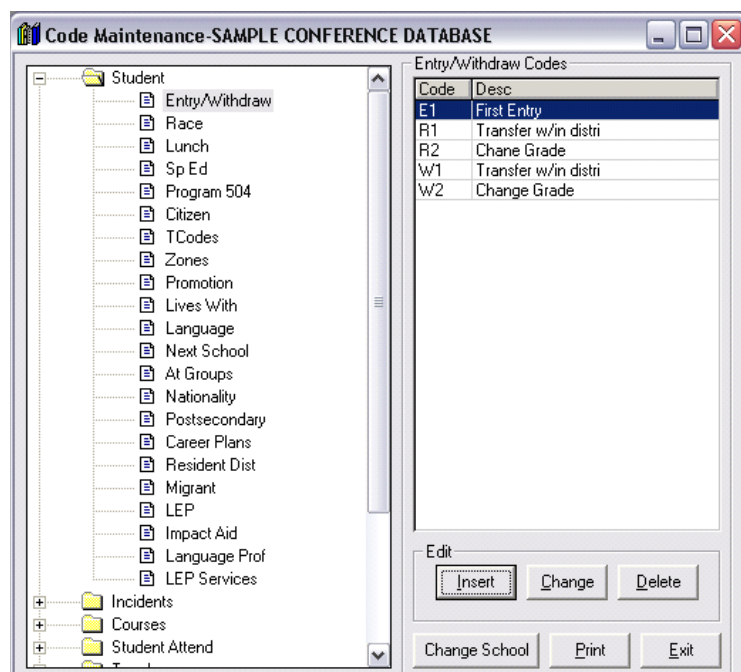
school. Otherwise, the Enrollment Table data will be created only after the student's new school has imported via the Import Engine.

- Check for duplicate alternate student numbers: Selecting this option will prevent an *Alternate* student number from being entered if that number already exists for another student within the district.
- Check for duplicate state student numbers: Selecting this option will prevent any *State* student number from being entered if that number already exists for another student within the district.
- Convert Data to UPPERCASE: Selecting this option will force all data entered using the Enrollment program to UPPER CASE.
- District Uses Assignment Process: **This feature is not yet available.
- Require Forced Withdrawals to be resolved. (EWR Matrix): Selecting this option forces the previous school to withdraw a student who was enrolled into a new school even though they were still enrolled at a previous school. This will only be allowed if the *Allow enrollment of students not withdrawn* option was selected. Rules on which withdrawal codes will be used and the date of the withdrawal are set up within the EWR Matrix.
- Allow Schools to make Students Inactive until...: If this option is not selected, schools will not see the option in the Enrollment program to make a student inactive. If the option is selected, schools will be allowed to make students inactive until the date entered. After this date the option will no longer appear in the Enrollment program at the schools.
- Use Default Entry and Withdrawal times: If this option is selected, all entries and withdrawals created with the Enrollment program will use the time of day selected here.
- Reset Students Lunch Status to...: If this option is selected, then upon transfer, a student's lunch status will be changed to the value chosen via the drop-list.
- Withdrawal codes Require Immediate Reentry (EWR Matrix): The EWR Matrix defines rules about which reentry codes must follow specific withdrawal codes. For example, if a student withdraws with a code that means that the student withdrew in order to change grade levels, then the EWR Matrix could be used to define a rule that would force the reentry code to be a code that also means a change in grade level. If this option is selected, students withdrawn with codes set up within the EWR Matrix will be required to be re-entered immediately. For more information, see the sections "EWR Matrix: Entry/Withdrawal Code Creation" on page 10 and "EWR Matrix: Enrollment Settings" on page 11.
- Show Override button on District Student Desktop: **This feature is not yet available.

EWR Matrix: Entry/Withdrawal Code Creation

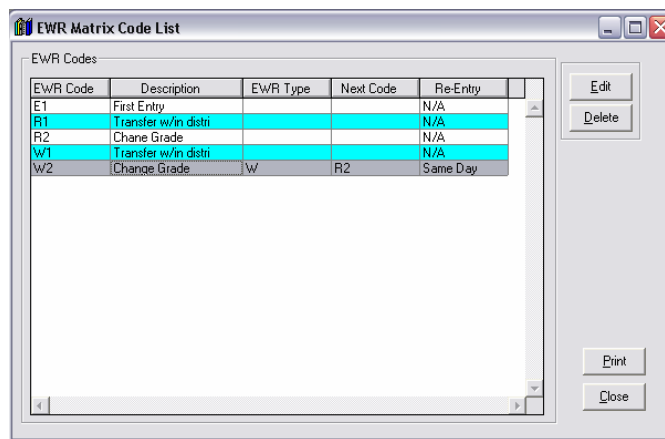
Before you may define rules about the sequence of entry/withdrawal codes in the EWR Matrix, the codes must be created in the district database. To do this:

- Open the **STIDistrict Workstation** and log in as Administrator.
- Select **Utilities | Code Maintenance | Most Codes**.
- Select **Add/Edit/Delete Codes**, then choose **Run**.
- A list of schools will appear. One of the “schools” listed is actually the district, with a school code of *000*. Select this item, then click **OK**.
- Select **Student | Entry/Withdrawal**. Insert entry and withdrawal codes to be used by the schools into the space provided at the right.



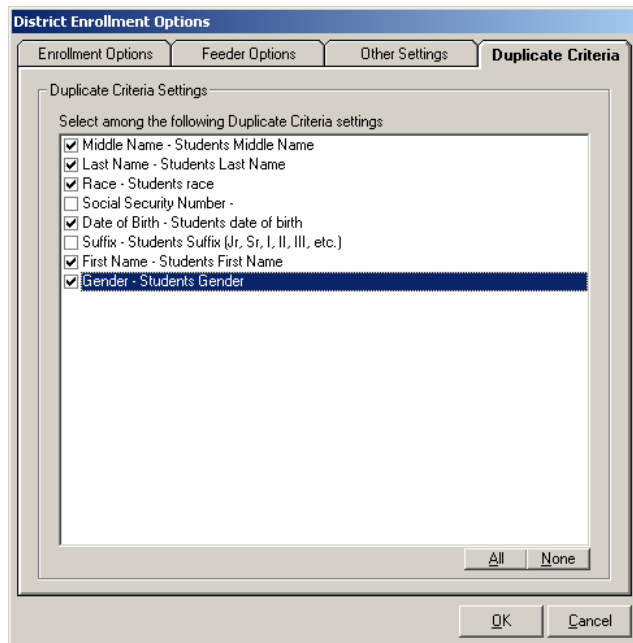
EWR Matrix: Enrollment Settings

- To open the **EWR Matrix**, log into the STIDistrict Workstation as an Administrator. Select **File | District Setup Menu | Enrollment Settings**. Click the *Other Settings* tab, then click the **EWR Matrix** button. Select a code, then click **Edit** and define the code that should follow this code and the date of the subsequent entry or withdrawal. See the screen shot below for an example.



Duplicate Criteria

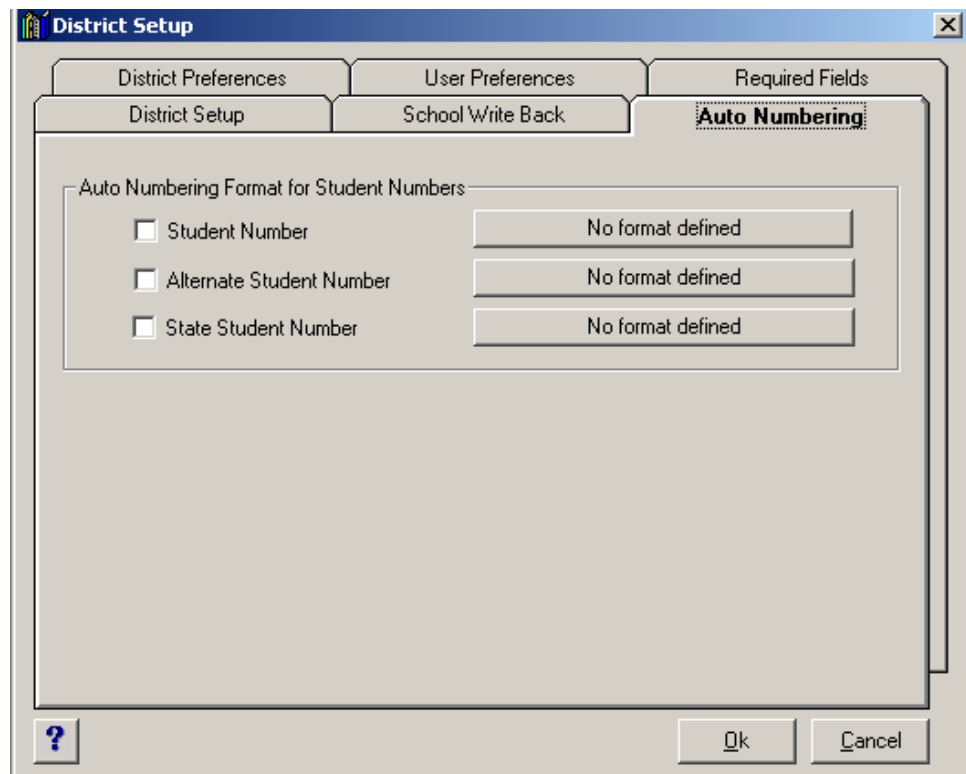
When a new student is enrolled, the Enrollment program compares the data entered for the new student to existing student data in the district database. The *Duplicate Criteria* tab is used to select the data elements that will be compared between the new student and existing students.



Auto-Numbering

The Enrollment program can automatically generate a unique *Student Number*, *Alternate Student Number*, and/or *State ID Number* for new students enrolled using the program. To use this, open **STIDistrict Workstation** and log in as an Administrator. Then perform the following steps:

- Select **File | District Setup Menu | District Setup**.
- Click the *Auto Numbering* tab and check the type(s) of student number(s) to be generated.



- Click on the corresponding **No format defined** button to the right to define the format of each type of number to be generated.

Enrolling Transfer Students

Transfer Student Enrollment Procedure

Login

The district's STIDistrict Database Administrator will assign a user name and password for signing on to the Enrollment program. To begin using the program, type in the user name and password, then click **OK**.

Enrolling the Student

To enroll a student, click on the **File** pull-down menu and choose **Enroll a Student**. Alternately, the user may click on the **Plus** icon under the **File** item in the main menu. The *Enroll a Student* screen will appear.

The next step is to find the student who is to be enrolled. To find the student, use one of the following search methods:

- **Name**: Enter any or all of the characters of the student's last name. The program will search the database and return a list of all student names that begin with what was entered.
- **Student #**: Enter the student number. This must match the student number in the STIDistrict database at the central office.
- **School**: Enter any part of a school name, such as High. The search is a 'contains' search, which means it will return any record that contains the letters entered in the school field. This search requires at least one letter in the name field as well.
- **Address**: Enter the address or a portion of the address. This search also functions as a *contains* search, returning records that contain what was entered in the field.

The list of students that appears is drawn from the STIDistrict database. Students who have been enrolled in more than one school during the year will be displayed with the most current record listed first and the other records grayed out.

- To bring up a student record, click on the student and then click the **Select** button, or simply double-click on the student. The *Record will be Added* screen will appear.
- A student who has been withdrawn at another school will have a date in the *Withdrawn* column. If a student is still enrolled in another school in the district, a message will appear indicating that the student has not been withdrawn from another school in the district. When this message appears, click **OK** to continue.
- If the student has NOT yet been withdrawn from the previous school, contact the previous school and have them withdraw using the

Enrollment program. This will immediately update the district database and allow the student to be enrolled into the new school.

- Once the record appears, change the student's demographic data as necessary. Assign an *Entry Date* and *Code* for the student's Entry record and then click on the **Enroll** button. The student will now have a record in STIOffice and at STIDistrict that shows enrollment as of the date selected.

Note: Fields marked as mandatory within STIOffice at the local school are also considered mandatory within the Enrollment program at that school. Default values configured within STIOffice at the local school are also used by the Enrollment program at the school.

Enrolling New Students

New Student Enrollment Information

The Enrollment program may be used to enroll students who have no previous enrollment at any school within the district. The advantage of using the Enrollment program instead of STIOffice, in this case, is that the district database, *STIDistrict*, is immediately updated with the new entry record. Also, the program may be set to automatically generate a unique *Student Number*, *Alternate Student Number*, and/or *State ID number* if desired by the district. See “**Error! Reference source not found.**” on page **Error! Bookmark not defined.** for more details.

Always search for existing records before creating a new student record!

To enroll a student who has not previously been enrolled in the district, select **File | Enroll a Student** or click the **Plus** icon under the **File** item in the main menu. The *Enroll a Student* screen will appear.

Click the **New** button and the *Record will be Added* screen will appear. Enter data in the following fields:

Student

- **Number**: Enter the student number. The number entered should follow the district or school guidelines.
- **Last Name**: Enter the student’s last name.
- **First Name**: Enter the student’s first name.
- **Middle Name**: Enter the student’s middle name.
- **Suffix**: Enter the student’s suffix, where applicable. The drop-list will display any suffixes previously added. If there are no suffixes in the list, type in the suffix and in future that suffix will appear in the drop-list for new students.
- **AC/Phone**: Enter the area code and phone number for the student.
- **Address 1**: Enter the first address for the student. This should be the student’s MAILING address.
- **Address 2**: Enter the second address for the student, if it is different from *Address 1*. This should be the student’s PHYSICAL address (i.e., the address at which the student resides, if different from the mailing address).
- **City**: Enter the city that applies to *Address 1*.
- **State**: Enter the state that applies to the City field.
- **Zip Code**: Enter the Zip Code that applies to the City and State fields.

School Info

- **Grade**: Enter the grade in which the student is enrolling.

Note: By default, the program will only allow students to enroll into a grade level that is within the range established in the STIOffice System File. To allow students to enroll into a grade level that is NOT within that grade range, the user must edit the *enrini.tps* file (this is a simple text file, located in the STIOffice data folder at the school) and add a line of text describing the extra grade levels to allow.

For example, if an elementary school has a grade range defined in the STIOffice System File as Grades 0-5, and the school wishes to enroll students into grades 92 and 93, a user at the school would edit the *enrini.tps* file and add the following line:
Grd_Range=92|93.

- **Home Room**: Enter the student's home room.
- **Race**: Select the appropriate race from the drop-list.
- **Sex**: Click on *Male* or *Female* to indicate the student's gender.
- **DOB**: Enter the student's date of birth. When the date of birth is entered, the program will automatically calculate the student's age.
- **SSN**: Enter the student's Social Security Number.
- **Entry Date**: Enter the effective entry date.
- **Code**: Select the appropriate entry code from the drop-list.

After entering the data, click **Enroll**. The program has several built in checks that will not allow the user to enroll without the required data fields populated. It will also ensure that dates are valid term dates.

Withdrawing Students with STIDistrict Enrollment

Withdrawal Process Overview

STIDistrict Enrollment may also be used to withdraw students. When STIDistrict Enrollment is used for this purpose instead of STIOffice, the STIDistrict database is immediately updated of the withdrawal, making the withdrawn student available for enrollment in another school within the district.

Note: The data is updated in STIDistrict immediately. Since other schools may immediately enroll the withdrawn student and transfer the student's data into the new school, the withdrawing school should always work to complete all data entry for the student (grades, transcripts, absences, etc...) prior to withdrawal.

Withdrawal Procedure

To withdraw a student with STIDistrict Enrollment, select **File | Withdraw a Student** or click the **Minus** icon under the **File** item in the main menu. The *Withdraw a Student* screen will appear.

To locate the student to be withdrawn, enter the student number in the *Student Number* field and click *Search*, or type in part of the student's last name and click the **Search** button. Once the student appears in the list (or when a list of students appears onscreen), click on the student to be withdrawn and click the **Select** button. Alternately, the user may simply double-click on the student to be withdrawn.

After the student has been selected, the *Record will be Added* screen will appear with the student's name listed in the title bar.

Complete the record by entering the following information:

- **Withdraw Date:** Enter or choose the date on which the withdrawal is to be effective. The date entered must be a valid date in the school calendar. The program will not complete the withdrawal without a proper date, which must be within in the calendar and after the entry into the school.
- **Time:** Enter the time at which the withdrawal is to be effective.
- **Code:** Select the appropriate withdrawal code.
- **From/To:** Enter the information the school or district wants entered for a student. There is a limit of 30 characters in this field.
- **Note:** Enter any notes that need to be recorded with the withdrawal.

Once the fields have been completed, click the **Withdraw** button to complete the withdrawal.

Making Students Inactive

About Inactive Status

An *Inactive* student record is a demographic record in the database for a student who has not been enrolled at any time during the current school year in a particular school.

An example of an inactive record would be a demographic record retained in the database for a student who was enrolled in a school during the previous year, which is being kept on file by the school in case the student returns. Keeping these records will help to ensure that the same student number is used and will also eliminate the need to re-enter data (historical grades, discipline, etc...) in the event of the student's return.

Making a Student Inactive

The most common point at which a student record is made inactive is on the first day of school. This is typically done for students who are “no-shows” on this first school day.

Most schools mass-assign entry dates and codes to all students (where the entry date reflects the first attendance day) prior to the first day of school. Students who do not show up on the first day are made inactive, and their entry dates and codes are deleted. If the Enrollment program is used to perform this procedure, each student record is immediately available to other schools to use for enrollment. This is not uncommon; for instance, a student who does not show up at the expected school may have moved and could be enrolling at a new school elsewhere in the district.

Schools are allowed to make students inactive using the Enrollment program only if the option is enabled in the *Enrollment Settings* screen in the STIDistrict Workstation. Additionally, this procedure may only be performed until the date configured in the STIDistrict Workstation.

To make a student inactive, do the following:

- Select **File | Withdraw/Inactivate a Student**, or click the button with the **Minus** symbol.
- Browse to locate the student, highlight the student, then click the **Set Inactive** button. Select to remove **Either** or **Both** to remove *Home Rooms* and/or *Entry Dates*.
- Note that a school is only allowed to select students from the school's own database.

Importing Feeder School Students

Feeder School Import Overview

This procedure is used to move student records en masse from one school to another. A good example of this is when a high school imports student records from surrounding middle schools for students expected to attend the high school during the following year. This procedure will eliminate the need to re-enter the student data, and will also allow the students to be including in schedule creation for the upcoming year.

Feeder School Import Setup

This feature will only be available during the time period configured in the STIDistrict Workstation under the *Enrollment Settings* screen. Data to be moved from the current school to the next school is also defined using this screen. For more setup information, see “Feeder Options for Data Movement” on page 7.

Records will be imported only for students who have the *Next School* value populated within their demographic record in STIOffice. Only those students whose *Next School* values are equal to the importing school’s *School Code* (as it appears in the System File in STIOffice) will be imported into the school running the import.

Creating School Codes in STIOffice

Before this field may be populated in any student record, a list of school codes must be created. To create this list in STIOffice, do the following:

- Open STIOffice.
- Select **Utilities | Code Maintenance | Most Codes**.
- Select **Next School**, then click **Insert** to create a new code.
- Enter the *School Code*, then enter the name of the school. Click **OK** to save.
- Repeat the process until all schools within the district are listed.

Enter Next School Information in the Student Record

- Open STIOffice.
- Select **Students | Add/Edit Student Information**.
- Browse to locate the student, then double-click on the student.

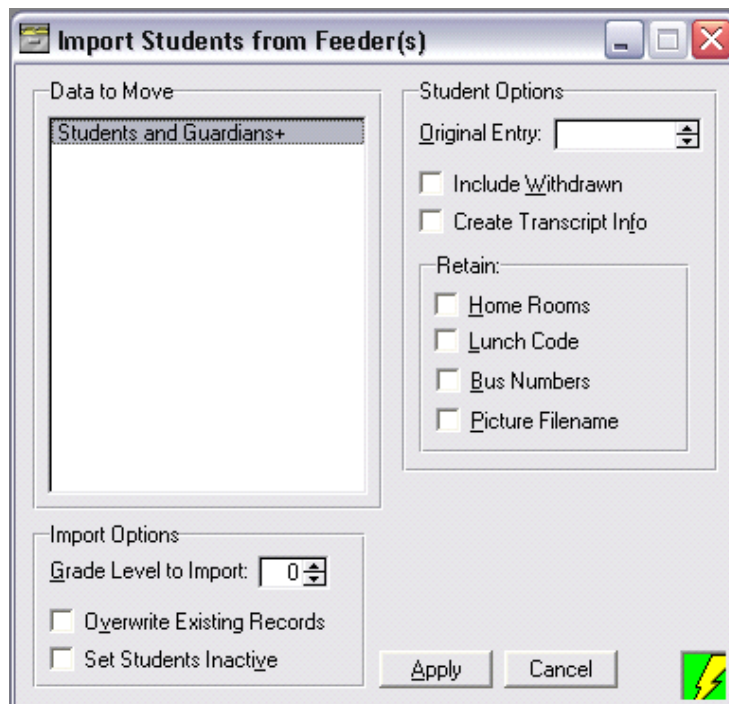
- Use the drop-list provided in the *Next School* field to select the school that the student will attend next year.

After this data has been entered for all students, perform an **Upload** of the data into STIDistrict. Once the data has been moved into the STIDistrict database, students may be imported by other schools.

Importing Students

To import students using the STIDistrict Enrollment program, do the following:

- Open STIDistrict Enrollment at the school performing the import.
- Select **File**, then click **Import Students from Feeder(s)**. Or, click once on the  button on the toolbar.



- Select the data to be imported. The school will be limited to the list of data elements configured earlier in the STIDistrict Workstation setup.
- Select the *Grade Level to Import*. Only students in the grade level chosen here will be imported.
- Select the option to *Overwrite Existing Records* to replace existing student data with new data. This will only update the data selected in the *Data to Move* section above.
- Selecting the option to *Set Students Inactive* will designate all new student records imported into the new school as *Inactive*.
- The *Original Entry* field may be used to enter a date value that will be displayed on the student demographic record. This date is not related to a student's current year enrollment; rather, this date may be used by the

school and/or district to keep track of the date on which a student originally enrolled in school. For example, this could be a date from ten years ago, at which time the student originally entered within the district.

- Select the *Include Withdrawn* option to import all students with the corresponding *Next School* value (and within the *Grade Level* selected earlier) regardless of their current enrollment statuses.
- Check *Create Transcript Info* to create transcript records for the students.
- Select *Retain Home Rooms*, *Lunch Codes*, *Bus Numbers* and/or *Picture Filenames* to import these values into the student demographic record at the new school.

Other Features

SQL Connect Info

The SQL Connection must be set up in order for the STIDistrict Enrollment program to function. The *SQL Connect Info* screen will appear the first time a user opens the program. Enter the following information here as needed:

- **Server Name**: Enter the STIDistrict Server's IP Address.
- **Database Name**: Enter the word *daisi*.
- **User ID**: Enter *sa*.
- **Password**: Enter the STIDistrict Database password.
- **Timeout**: Leave the default value.

To access SQL Connection Information at any time, select **File** in the main menu and click on **SQL Connect Info**.

Options in STIDistrict Enrollment

Show Errors

This feature provides information when the user encounters a connection problem or when the program is pointing to the wrong data. This is intended to provide support to assist the user when problems occur.

Lower Case

When users enter new students who do not have records in the school database, the program will utilize uppercase letters. The user may change the student information to appear in mixed upper and lower case letters. To do this, select **File** in the main menu and click **Options**. Then select **Lower Case**.

Trace File

This feature is used to help STI support staff assist the user when problems occur.

Check SSN for New Students

Selecting this option will prevent the user from assigning a Social Security Number to a new student when that number has already been assigned to another student in the district.

Index

A

About Inactive Status 18
Auto-Numbering 12

C

Check SSN for New Students 22
Configuring STIDistrict Enrollment 5
Creating School Codes in STIOffice 19

D

Duplicate Criteria 11

E

Enrolling New Students 15
Enrolling the Student 13
Enrolling Transfer Students 13
Enrollment Options for Data Movement 6
Enter Next School Information in the Student Record
19

F

Feeder Options for Data Movement 7
Feeder School Import Overview 19
Feeder School Import Setup 19

I

Importing Feeder School Students 19
Importing Students 20
Installation 2
Installation Process 2
Installing at the School 3
Introduction 1

L

Login 13
Lower Case 22

M

Making a Student Inactive 18
Making Students Inactive 18
Moving Data with Students during Transfer 6

N

New Student Enrollment Information 15

O

Options in STIDistrict Enrollment 22
Other Features 22
Other Settings for Enrollment Events 8
Overview 1

S

Show Errors 22
SQL Connect Info 22
STIDistrict Login Accounts 2
STIDistrict Setup 6

T

Trace File 22
Transfer Student Enrollment Procedure 13

W

Withdrawal Procedure 17
Withdrawal Process Overview 17
Withdrawing Students with STIDistrict Enrollment 17
Workstation Requirements 2